



MEDICAL BENEFIT PLAN ENROLLMENT & CHANGE FORM

Note: Return your completed form to your Local Benefits Administrator within 30 calendar days of the date of enrollment, a life event, date of any change(s). Failure to do so may result in loss of coverage.

Annual Salary (Administrator Use Only) \$ _____

Effective Date of Coverage or Change Month/Day/Year / /

Please indicate the reason you are completing this form:

- Reasons for enrollment: New Hire, Open Enrollment, Waive Coverage, Marital/Dependent Status Change, Dependent Enrollment, Medicare Enrollment, Retirement, Work Hours Change, Update Salary, Name Change, Address Change, Qualified Life Event, Other.

Last Name _____ First Name _____ MI _____ Social Sec. #: _____ - _____ - _____

Date of Birth ____/____/____ Gender: Male Female Home Address _____ Apt. No. _____

City _____ State _____ Zip _____ Home Phone _____ Work Phone _____

Status Active Retired Occupation _____ Covered by Collective Bargaining Agreement: Yes No Date of Hire ____/____/____

Part/Time Employee Full/Time Employee Regular Weekly Work Hours _____ Marital Status: Single Married Marriage Date ____/____/____ Divorced Widowed

MEDICAL PLAN ELECTION

Select from the following coverage options for the Plan Year

Type of Medical Coverage Single Two Person Family Medicare Supplement Waive Medical Coverage

Payroll contribution Election: I have elected to withhold from my paycheck on the following basis: Pre-Tax Post-Tax

DEPENDENT INFORMATION

List below your name and the name(s) of eligible dependent(s) to be covered, your spouse and dependent children. A child will be considered a dependent until the end of the month in which they reach age 26 (the child cannot be covered under Medicaid/Medicare). A Continuation of Coverage enrollment form will automatically be mailed to the dependent child. The dependent child can elect to extend group medical coverage through the end of the month in which they reach age 29 by completing the continuation of coverage enrollment form and submit premium payments.

Disabled Child: To apply for extension of coverage for a disabled child before the child reaches the limiting age, obtain the Statement for Eligibility Beyond Limiting Age in the Plan Due to Disability Form from the Benefit Office.

Table with 9 columns: First Name of Dependent, Sex M/F, Date of Birth Mo./Day/Yr., Relationship to Employee, Social Security Number, Full Time Student? Yes/No, Disabled? Yes/No, Marriage Certificate (For spouse), Birth Certificate (For children). Includes a row for SELF.

OTHER MEDICAL COVERAGE

Are you a dependent/or spouse covered by another health plan? Yes No

If "Yes", please complete this section: Name and address of other insurance carrier: _____ Policy Number _____

Other Insurance Carrier Phone #: _____ Primary Named Insured _____ Person(s) Covered: Self Spouse Child(ren)

Policyholder _____ Address _____

Employer _____ Address _____ Phone _____

MEDICARE INFORMATION

If this election form includes a person with Medicare coverage, complete the following (Attach a copy of your red, white and blue Medicare card):

Name of Medicare Eligible Person	Hospital (Part A) Effective Date	Medical (Part B) Effective Date	Medicare Identification #	HIB Suffix

<u>VISION CARE - CLERGY AND RELIGIOUS ONLY</u> Clergy: <input type="checkbox"/> Yes <input type="checkbox"/> No Coverage Religious: <input type="checkbox"/> Yes <input type="checkbox"/> No Coverage (Coverage is mandatory for Religious on stipend)
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<u>VISION CARE – LEGACY PLAN – ST. RAYMOND’S CEMETERY (NON-BARGAINING) AND TRUSTEES OF ST. PATRICK</u> Type of Coverage: <input type="checkbox"/> Single <input type="checkbox"/> Two Person <input type="checkbox"/> Family <input type="checkbox"/> Waive Vision Coverage
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My signature below affirms eligibility for coverage, and authorization to deduct any contribution from my paycheck. All information provided is complete and true to the best of my knowledge. Any person who knowingly and with intent to defraud, submits an application for health benefits or statement of claim containing any materially false information or conceals for the purpose of misleading information concerning any fact material thereto commits a fraudulent act, which subjects such person to civil penalties. If retired or otherwise not actively at work, I agree to pay the applicable premium required or portion thereof within 30 calendar days of the premium due date.

Employee/Participant Signature (Required): _____ Date: _____

Employee/Participant Print Name (Required): _____

EMPLOYER INFORMATION

Institution Name _____ Institution/Department # _____ / _____ Division Code _____

Address _____ City _____ State _____ Zip Code _____ Phone _____

Employer's Signature (Required): _____ Date _____

Employer Print Name (Required): _____